

PDQ ATS Inc.

BUSINESS CONTINUITY PLAN

September 2008

PDQ ATS Inc. ("PDQ") has developed a Business Continuity Plan designed to be activated upon the occurrence of events that significantly disrupt our business. With such an occurrence, PDQ trading will be suspended, and during the time of outage will reject any incoming order. PDQ is committed to safeguarding the interests of our clients in the event of an emergency or significant business disruption. This Business Continuity Plan ("BCP") summarizes the efforts of PDQ to mitigate risks inherent with unforeseen business disruptions. This BCP is intended to comply with the rules promulgated by the Financial Industry Regulatory Authority ("FINRA").

If a business disruption occurs, there are two ways to contact us:

- 1) Telephone: 224-521-2709
- 2) E-mail at subscriberservices@pdqats.com

It is the policy of PDQ to respond to significant business disruptions by safeguarding employees' lives and firm property, making a financial and operations assessment, quickly recovering and resuming operations, protecting all of the Firm's books and records, and ensuring that subscribers can continue to conduct business.

The operation of PDQ is such that no customer cash or securities are maintained at PDQ (or our clearing firm). In the event of a significant business disruption, PDQ will attempt to resume operations as quickly as possible, given the scope and severity of the significant business disruption.

Our clearing firm, Wedbush Morgan Securities Inc., processes our trade-related records in a geographically separate location from our facilities. While every emergency situation poses unique problems based on external factors, such as time of day and the severity of the disruption, every attempt will be made to restore the operation and be able to complete existing transactions and accept new transactions. Any orders and requests for funds and securities could be delayed during any recovery period.

Significant business disruptions can vary in their scope, and may affect only our firm, a single building housing our firm, the business district where our firm is located, the city where we are located, or the whole region. Within each of these areas, the severity of the disruption can also vary from minimal to severe.

In the event of a significant business disruption that affects our Savvis primary production data center in Weehawken, NJ, we will rely on the warm backup equipment at that facility that can be brought online in case of an equipment failure. If the entire Savvis facility were to be out of service, we will not initially have a backup site but will inform our subscribers that we will be closed until the facility is restored.

In the event of a disruption to only our firm or a building housing our firm, we will transfer our operations to a local site when needed and expect to recover and resume business within 24 hours. In a disruption affecting our business district, city, or region, we will attempt to transfer our operations to a site outside of the affected area, and recover and resume business within 72 hours. In either situation, we plan to provide updates through our Website, www.pdqats.com or our subscriber services, telephone 224-521-2709.

No contingency plan can eliminate all risk of service interruption or temporarily impaired access to the PDQ Platform. We will evaluate and revise our BCP to address risks to the extent possible. This BCP is subject to change without notice.